April 25, 2025

To Whom It May Concern

Company:	Metaplanet Inc.
Representative:	Representative Director Simon Gerovich (TSE Standard 3350)
Contact:	IR Director Miki Nakagawa
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Notice Regarding Change in the Largest Major Shareholder

As of April 18, 2025, there has been a change in our major shareholder, specifically the largest shareholder, as outlined below.

1. Background of the Change

On April 23, 2025, we received the shareholder register as of March 31, 2025, from the shareholder registry administrator. Through confirmation of the amendment report to the large shareholding report submitted by MMXX Ventures Limited on April 23, 2025, we confirmed a change in the largest major shareholder.

2. Overview of the Shareholder

Item	Description
① Name	MMXX Ventures Limited
② Address	Craigmuir Chambers, Road Town, Tortola, VG1110, British Virgin Islands
③ Representative	Mark Reinecke, Director
④Purpose of Establishment	Investment activities
⑤ Date of Incorporation	February 10, 2022
⑥ Total Capital Contribution	USD 1,000,000
⑦ Shareholder Composition	MMXX Capital Limited: 100% ownership

⑧ Relationship with the Company	MMXX Ventures Limited is a shareholder of the Company. It is an affiliated entity in which the Company's Representative Director, Mr. Simon Gerovich, indirectly holds a majority of voting rights, either directly or through related parties.

3. Changes in Voting Rights Held by the Shareholder Before and After the Change

Shareholder: MMXX Ventures Limited

	Classification	"Number of Voting Rights (Ownership Percentage)"			Ownership Ranking
		Directly Held Portion	Portion Subject to Aggregation (or Jointly Held Portion)	Total	
Before Change (As of Dec. 31, 2024) (Notes 2, 3)	Largest Major Shareholder	434,540 (12.15%)	0 (0%)	434,540 (12.15%)	1st
After Change (As of Apr. 18, 2025) (Notes 4, 5)	Largest Shareholder	420,154 (9.22%)	0 (0%)	420,154 (9.22%)	1st

Note:

1) The above percentages are rounded to the third decimal place
2) The number of voting rights before the change is based on the shareholder register as of December 31, 2024. The percentage is calculated based on a total of 357,651 voting rights, which was determined by subtracting 95,798 treasury shares and 407,436 fractional shares from the total number of issued shares as of December 31, 2024 (36,268,334 shares).
3) At the Board of Directors meeting held on February 18, 2025, a resolution approving a stock split was passed. Effective April 1, 2025, each share of common stock was split into 10 shares. The percentage as of December 31, 2024, is calculated on the assumption that the stock split had already been implemented at that time.
   Accordingly, the percentage is based on a total of 3,576,510 voting rights.
4) The number of voting rights after the change is based on the shareholder register as of March 31, 2025. The percentage is calculated based on a total of 455,534 voting rights, which was determined by subtracting 2,538 treasury shares and 434,696 fractional shares from the total number of issued shares as of March 31, 2025 (45,990,634 shares).
5) At the Board of Directors meeting held on February 18, 2025, a resolution approving a stock split was passed. Effective April 1, 2025, each share of common stock was split into 10 shares. The percentage as of March 31, 2025, is calculated on the assumption that the stock split had already been implemented at that time.
   Accordingly, the percentage is based on a total of 4,555,340 voting rights.

End