



February 13, 2019

Company name: TATERU, Inc.
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(Stock exchange code: 1435, TSE First Section)
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(Change to Disclosure Matters) Notice Concerning Change to Planned Date of Transition to a Holding Company Structure

TATERU, Inc. (the “Company”) hereby makes notice that at the meeting of Board of Directors held today, it has resolved to change the planned date of transition to a holding company structure to January 1, 2020 (tentative), which had been announced to be April 1, 2019 in the “Notice of Commencement of Preparations for Transition to a Holding Company Structure” on August 3, 2018 and “(Progress of Disclosure Matters) Notice of Establishment of a Subsidiary (Company Split Preparatory Company) in Conjunction with the Transition to a Holding Company Structure” on August 23, 2018. Details are as follows.

1. Reason for change in planned date of transition to a holding company structure

Based on the management philosophy “Internet × Real: accelerating new services,” the Company has achieved innovation through its IT capabilities, thereby expanding its scale of business and diversifying its income. Furthermore, the Company aims to be a leading company of the next generation in the business field of “real estate tech,” where technologies were infused into the real estate industry.

In order to realize sustainable growth and improve Group corporate value over the medium to long term, the Group considers it essential to clarify the roles and responsibilities of each operational company, and to build an environment that strongly propels the acceleration of decision-making and dynamic business operation. Therefore, it has carried out procedures for transitioning to a holding company structure.

On the other hand, the Company takes the results of the investigation announced in “Notice Concerning Receipt of Investigation Report (Summary) from Special Investigation Committee and Future Response” on December 27, 2018 very seriously, and is strongly aware that strengthening corporate governance, including preventing reoccurrence, is an issue of the highest priority for the Group as a whole.

As a result of comprehensively considering the above factors, the Company has decided to change the planned date of transition from April 1, 2019 to January 1, 2020 (tentative).

2. Future outlook

The effect of this change on the Company’s consolidated financial results is negligible.

End