

December 25, 2018

To whom it may concern,

Company Name: Konica Minolta, Inc.

Representative: Shoei Yamana, President and CEO

Stock Exchange Listing: Tokyo (First Section)

Local Securities Code Number: 4902

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Notice regarding completion of the transfer of non-current assets (follow-up)

Konica Minolta, Inc. (the “Company”) announces that as of today, December 25, 2018, it has completed the transfer of the assets announced in the “Notice regarding the transfer of non-current assets” released on June 27, 2018, and the schedule of transfer has been changed as follows.

1. Details of the change

The Company has completed the transfer of the remaining part of the assets of Tokyo Site (Hachioji) – Land, which was initially scheduled in March 2019.

The transfer of the assets will not cause relocation of the offices of Konica Minolta Group (the “Group”) located on the transferred land because of the lease agreement with the transferee that allows the Group to continue using the assets.

2. Details of the transferred assets

Details and locations of the assets		Gain on transfer	Current state
Land	93,014.25 m ²	13.9 billion yen	Tokyo Site (Hachioji) - Land
Locations	2970-1 Ishikawa-machi, Hachioji-shi, Tokyo, 2970-9 Ishikawa-machi, Hachioji-shi, Tokyo, and 2970-10 Ishikawa-machi, Hachioji-shi, Tokyo		

Note: There are no changes in the transferred assets from the previously disclosed information. The transfer of the assets located at 2970-1 Ishikawa-machi, Hachioji-shi, Tokyo, and at 2970-9 Ishikawa-machi, Hachioji-shi, Tokyo, has been completed, and a gain on transfer of 8.6 billion yen was recorded for the six months ended September 30, 2018. The Company refrains from disclosing the transfer price and book value due to confidentiality obligations to the transferee.

3. Reason for the change in the transfer schedule

The preparation for the transfer of the assets was complete earlier than the scheduled transfer date.

4. Summary of the transferee

There are no relevant changes to the previously disclosed information.

5. Transfer schedule

(1) Date of decision made by the representative executive officer	June 27, 2018	
(2) Date of conclusion of the agreement	June 27, 2018	
(3) Delivery date	June 28, 2018 (transfer completed)	2970-9 Ishikawa-machi, Hachioji-shi, Tokyo,
	September 27, 2018 (transfer completed)	2970-1 Ishikawa-machi, Hachioji-shi, Tokyo,
	December 25, 2018 (transfer completed on this date)	2970-10 Ishikawa-machi, Hachioji-shi, Tokyo,

6. Future outlook

The transfer of the assets above is expected to result in recording of a gain on sale of non-current assets of 5.3 billion yen for the nine months ending December 31, 2018. As to the effects on the results of operations for the fiscal year ending March 31, 2019, the transfer of the assets does not cause changes in the “Consolidated forecasts for the fiscal year ending March 31, 2019” released on October 30, 2018.